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Foncière-développeur

Press Release
Paris, 9 August 2013

RESULTS OF THE RE-OPENED OFFER

Icade announces that 929,400 shares of Silic were tendered to the re-opened offer, representing 5.30% of the share capital and voting rights of Silic. In addition, no ORNANE of Silic was tendered to the re-opened offer.

Therefore, following the settlement of the re-opened offer, Icade shall hold 16,365,684 shares of Silic, representing 93.28% of the share capital and voting rights of Silic, as well as 99,520 ORNANES of Silic.

The settlement of the re-opened offer shall occur under the terms and conditions set forth in the Euronext notice published on 9 August 2013.

About Icade

Icade is a listed real estate company, a subsidiary of Caisse des Dépôts: an investor, developer and service provider in private and public property. Expertise in its different business lines enables Icade to provide comprehensive, sustainable and innovative solutions that are tailored to customer needs.

In 2012, Icade posted consolidated revenue of €1,499.3 million with a net current cash flow of €251.4 million. At 30 June 2013, its EPRA triple net asset value was €4,079.5 million or €78.9 per share.

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This press release shall not constitute and should not be understood to be an offer by Icade to acquire Silic securities.

Access to the information notice and any document relating to the Offer and participation in the Offer may be subject to legal restrictions in certain jurisdictions. The Offer is made exclusively in France and is not addressed, directly or indirectly, to persons subject to such restrictions. It may not under any circumstances be accepted from a country in which the Offer is subject to restrictions. Non-compliance with legal restrictions is likely to constitute a violation of stock market laws and regulations in certain jurisdictions. Icade disclaims any liability in the event of violation of any such applicable legal restrictions by any person.

Shareholders and other investors are strongly recommended to read the documents relating to the Offer before making any decision regarding the Offer.