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Foncière-développeur

Press Release
Paris, 19 June, 2013

Postponement of the Paris Court of Appeal ruling on the appeals against AMF compliance ruling regarding Icade's public offer for Silic

The Paris Court of Appeal ruling on the appeals against the AMF compliance ruling regarding Icade's public offer for Silic would be postponed on 27 June 2013.

This press release shall not constitute and should not be understood to be an offer by Icade to acquire Silic shares.

Access to the information notice and any document relating to the Offer and participation in the Offer may be subject to legal restrictions in certain jurisdictions. The Offer is made exclusively in France and is not addressed, directly or indirectly, to persons subject to such restrictions. It may not under any circumstances be accepted from a country in which the Offer is subject to restrictions. Non-compliance with legal restrictions is likely to constitute a violation of stock market laws and regulations in certain jurisdictions. Icade disclaims any liability in the event of violation of any such applicable legal restrictions by any person.

Shareholders and other investors are strongly recommended to read the documents relating to the Offer before making any decision regarding the Offer.

About Icade:

Icade is a listed real estate company, a subsidiary of Caisse des Dépôts: an investor, developer and service provider in private and public property. Expertise in its different business lines enables Icade to provide comprehensive, sustainable and innovative solutions that are tailored to customer needs.

In 2011, Icade posted consolidated revenue of €1,492 billion with a net current cash flow of €223 million. At 30 June 2012, its EPRA triple net asset value was €4,189 billion or €80.8 per share.

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