



PRESS RELEASE

Paris, 26 June 2012

Claims for the cancellation of the conformity decision of the AMF relating to the takeover offer by Icade for Silic

Setting of the procedural timetable by the Court of Appeal of Paris

Icade announces that the Court of Appeal of Paris has set the date of 21 March 2013 for the pleadings relating to the claims for cancellation lodged by SMAVie BTP and the French Association for the Defence of Minority Shareholders (*Association de Défense des Actionnaires Minoritaires*) in respect of the conformity decision of the AMF relating to the takeover offer by Icade for Silic.

The decision of the Court of Appeal of Paris is expected by the end of the first half of 2013.

In accordance with the AMF's decision to extend the offer period dated 15 May 2012, the offer will remain open until further notice.

About Icade:

Icade is a listed real estate company, a subsidiary of Caisse des Dépôts: an investor, developer and service provider in private and public property. Expertise in its different business lines enables Icade to provide comprehensive, sustainable and innovative solutions that are tailored to customer needs.

In 2011, Icade posted consolidated revenue of €1,492 billion with a net current cash flow of €223 million. At 31 December 2011, its EPRA triple net asset value was €4,313 billion or €83.7 per share.

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