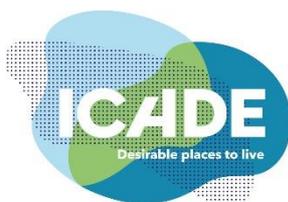


PRESS RELEASE
Paris, January 12, 2022



Icade launches a new 8-year benchmark-size Green Bond

This morning, Icade is announcing the issue of a 8-year benchmark-size bond (the “**Bond**” or “**Bond Issue**”).

Subject to its settlement, the proceeds from this Bond will finance or refinance green assets and projects that meet the eligibility criteria set out in Icade’s Green Financing Framework which was updated in November 2021.

The alignment between this Green Financing Framework and the Green Bond Principles (issued by the International Capital Market Association) has been confirmed by independent third party Sustainalytics.

The results of this Bond Issue will be announced today after the market closes.

ABOUT ICADÉ

DESIRABLE PLACES TO LIVE

As an office and healthcare property investment company (portfolio worth €14.8bn on a full consolidation basis as of 06/30/2021) and a developer of homes, offices and public amenities (2020 economic revenue of €825m), Icade designs, builds, manages and invests in cities, neighbourhoods and buildings that are innovative, diverse, inclusive and connected, with a reduced carbon footprint. Desirable places to live and work. In collaboration with its stakeholders, Icade has made low carbon a strategic priority in order to reinvent real estate and create cities that are healthier, happier and more hospitable. Icade is a key player in Greater Paris and major French cities. It is listed as a “SIIC” on Euronext Paris and its leading shareholder is the Caisse des Dépôts group.

The text of this press release is available on the Icade website: www.icade.fr

CONTACTS

Charlotte Pajaud-Blanchard
Press Relations Manager
+33 (0)1 41 57 71 19
charlotte.pajaud-blanchard@icade.fr

Anne-Sophie Lanaute
Head of Financial Communication and Investor Relations
+33 (0)1 41 57 70 29
anne-sophie.lanaute@icade.fr

DISCLAIMER

This press release is for information purposes only and does not constitute an offer to sell or a solicitation to purchase any securities in any jurisdiction. No action has been or will be undertaken to make available any bonds to any retail investor in the European Economic Area or the United Kingdom. In France, a listing prospectus will be submitted for approval to the French Autorité des marchés financiers for a listing of the bonds on the regulated market of Euronext Paris. Settlement and delivery remain subject to this approval. This press release is not an offer for sale within the United States of any security of Icade or any of its affiliates. Securities of Icade or any of its affiliates may not be offered or sold in the United States absent registration under the U.S. Securities Act of 1933, as amended, or unless exempt from such registration. Release, publication or distribution of this press release is forbidden in any jurisdiction where such release, publication or distribution would violate applicable laws or regulations.