



PUBLICATION OF ICADE'S REGISTRATION DOCUMENT AND FIRST ANNUAL INTEGRATED REPORT

Availability of the 2018 registration document and annual financial report

The 2018 registration document, which includes the annual financial report, was filed with the French Financial Markets Authority ("AMF") on March 29, 2018 under No. 19-0225.

It can be viewed or downloaded from the following websites:

- Icade: www.icade.fr
- AMF: www.amf-france.org (from Monday, April 1, 2019)

It is also available to the public, free of charge, upon request:

- By post:

Icade
Direction des Relations Investisseurs
27, rue Camille Desmoulins
92130 Issy-les-Moulineaux, France

BNP PARIBAS SECURITIES SERVICES
CTO Service Assemblées Générales
Les Grands Moulins de Pantin
9, rue du Débarcadère
93761 Pantin Cedex, France

- By phone: +33 1 40 14 04 00

The following is included in the registration document:

- 2018 annual financial report;
- Board of Directors' report on corporate governance;
- Statutory Auditors' reports;
- information on the fees paid to the Statutory Auditors;
- social, societal and environmental information that makes up the Statement of Non-Financial Performance.

The registration document will be available in English at a later date.

Publication of the first annual integrated report

In addition, Icade has published an annual integrated report for the first time. This document, more strategic in scope and designed for a wide audience, provides information on Icade's value creation model which benefits its customers, partners, employees and local communities.

This annual integrated report is based on recommendations from the International Integrated Reporting Council (IIRC). Icade employees having different profiles and representing all of the company's business divisions and locations have been actively involved in its preparation. Four topics have been addressed: the major trends facing Icade, its business model, performance indicators and corporate governance.

A version accessible for visually impaired persons and an electronic annual integrated report will also be made available.

The 2018 annual integrated report and electronic annual integrated report can be viewed or downloaded from Icade's website: www.icade.fr.

Overview of the financial calendar:

- Annual General Meeting: April 24.
- Q1 financial data: April 25, before the market opens.
- Half-year results: July 22, before the market opens.
- Q3 financial data: October 17, after the market closes.

ABOUT ICADE

Building for every future

As an investor and a developer, Icade is an integrated real estate player which designs innovative real estate products and services adapted to new urban lifestyles and habits. By placing corporate social responsibility and innovation at the core of its strategy, Icade is closely involved with stakeholders and users in the cities—local authorities and communities, companies and employees, institutions and associations... As an office and healthcare property investor (portfolio value of €11.3bn as of 12/31/18 on a proportionate consolidation basis) and as a property developer (2018 economic revenues of €1,251m), Icade has been able to reinvent the real estate business and foster the emergence of tomorrow's greener, smarter and more responsible cities. Icade is a significant player in the Greater Paris area and major French cities. Icade is listed on Euronext Paris as a French Listed Real Estate Investment Company (SIIC). Its leading shareholder is the Caisse des dépôts Group. The text of this press release is available on the Icade website: www.icafe.fr

CONTACTS

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