



Foncière-développeur

PRESS RELEASE

Paris, 21 March 2013

Claims for the cancellation of the conformity decision of the AMF relating to the takeover offer by Icade for Silic

Setting of the procedural timetable by the Court of Appeal of Paris

In the context of the claims for cancellation lodged by SMAVie BTP and the French Association for the Defence of Minority Shareholders (*Association de Défense des Actionnaires Minoritaires*) in respect of the conformity decision of the AMF relating to the takeover offer by Icade for Silic, Icade announces that the Court of Appeal of Paris indicated during the pleading hearing that it would render its judgement on June 20, 2013.

In accordance with the AMF's decision to extend the offer period dated 15 May 2012, the offer will remain open until further notice.

About Icade:

Icade is a listed real estate company, a subsidiary of Caisse des Dépôts: an investor, developer and service provider in private and public property. Expertise in its different business lines enables Icade to provide comprehensive, sustainable and innovative solutions that are tailored to customer needs.

In 2012, Icade posted consolidated revenue of €1,499.3 billion with a net current cash flow of €251.4 million. At 31 December 2012, its EPRA triple net asset value was €4,190.1 million or €80.7 per share.

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