

nous donnons
vie à la ville



Foncière-développeur

Press release

Paris, January 3rd, 2013

Icade signs a 12-year, €200-million mortgage financing loan

Icade continues to proactively manage its debts schedule and the diversification of its financial resources with the signing of a 12-year mortgage financing loan, for a total amount of €200-million backed by the Parc du Pont de Flandre. The entire amount of this operation was raised through the Allianz Group.

This new financing operation is the next step after the banking "Club Deal" agreement concluded in July 2012; moreover, not only does it attest to the attractiveness of business parks as standardized portfolio assets, but also to the quality of Icade's credit.

The bank coordinating this operation is Crédit Agricole CIB.

About Icade:

Icade is a listed real estate company, a subsidiary of Caisse des Dépôts: an investor, developer and service provider in private and public property. Expertise in its different business lines enables Icade to provide comprehensive, sustainable and innovative solutions that are tailored to customer needs.

In 2011, Icade posted consolidated revenue of €1,492 billion with a net current cash flow of €223 million. At 30 June 2012, its EPRA triple net asset value was €4,189 billion or €80.8 per share.

Contacts:

Nathalie Palladitcheff

Member of the executive committee, in charge of finance, legal matters and IT, and for the property services division
+33 (0)1 41 57 72 60

nathalie.palladitcheff@icade.fr

Nicolas Dutreuil

Head of Corporate and Financing, in charge of Investors' relations

+33 (0) 1 41 57 71 50

nicolas.dutreuil@icade.fr